

## **Grupo de acreedores rechaza propuesta de AMLO; no quiere que gobierno compre bonos del NAIM**

### ***Vía Animal Político***

El día de ayer 4 de diciembre, se giró un comunicado a inversionistas anunciando que un grupo de tenedores de bonos emitidos por el Fideicomiso del Aeropuerto de la Ciudad de México (MexCAT), rechazó la propuesta de recompra anunciada por el gobierno federal, al argumentar que hay factores de preocupación, pero se dijo dispuesto a dialogar con la nueva administración.

Los inversionistas manifestaron su preocupación respecto al nuevo aeropuerto, la liberación y revocación de la garantía y supuestos de incumplimiento conforme a la documentación aplicable

El comunicado señala que el emisor de los bonos no consultó al Grupo de Tenedores de Bonos Ad Hoc de MexCAT antes de difundir la oferta pública de recompra ni solicitar su consentimiento.

Los tenedores contrataron a la firma jurídica internacional Hogan Lovells, que incluye a los socios Ron Silverman (Nueva York) y Federico De Noriega (Ciudad de México), como asesor legal.

<https://bit.ly/2Ehhq7Y>

El comunicado se filtró el día de hoy y hasta el momento se desconoce la posición gubernamental sobre el tema.



## **MexCAT Ad Hoc Bondholder Group Concerns Regarding Tender Offer and Consent Solicitation**

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NEW YORK--(BUSINESS WIRE)--The ad hoc group of holders of bonds issued by the Mexico City Airport Trust ("MexCAT") represented by Hogan Lovells (the "MexCAT Ad Hoc Bondholder Group"), together with other bondholders in contact with Hogan Lovells, is now understood to exceed 50% in principal amount of at least one series of the MexCAT bonds. The MexCAT Ad Hoc Bondholder Group was not consulted by the Issuer in advance of the dissemination of MexCAT's tender offer and consent solicitation (the "Proposal"), but has now reviewed it, and has some concerns such that it cannot support the Proposal in its current form. These concerns include, without limitation, the following components of the Proposal: (i) in connection with the new airport, the release and removal of collateral and events of default under relevant documentation; (ii) in connection with the existing airport, the potential for reductions in collateral upon the utilization or development of alternate or additional Mexico City area airports, whether in the near term or longer term; (iii) further potential reduction in collateral with respect to the liberalization of the restricted payments test in two of the four bond series; and (iv) tendering bondholders are deemed to consent to the collateral releases and covenant and event of default changes even though all tendered bonds may not be purchased in full (and even if tendered bonds are purchased, the early tender and consent fees are included in, and not in addition to, the minimum acceptable bid price). Nevertheless, the MexCAT Ad Hoc Bondholder Group is prepared to have a dialogue with MexCAT in order to address these concerns.

The international law firm Hogan Lovells, including partners Ron Silverman (New York) and Federico De Noriega (Mexico City), has been retained as counsel for the MexCAT Ad Hoc Bondholder Group.

### **Contacts**

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